

DIMENSIONS HEALTH CORPORATION

GENERAL NOTICE TO CREDITORS

May 28, 2002

Re: Prince George's County, Maryland Hospital Revenue Bonds
(Dimensions Health Corporation Issue), Series 1992, CUSIP 741710 AG2
Prince George's County, Maryland Project and Refunding Revenue Bonds
(Dimensions Health Corporation Issue), Series 1994, CUSIP 741724 AU2
Dimensions Health Corporation Flexible Term Notes, Series A
Certain Agreements with Commercial Banks

DIMENSIONS HEALTH CORPORATION, a Maryland not-for-profit corporation, announces that it has engaged UBS PaineWebber Inc. and TWG Limited as advisors and investment bankers to investigate the potential for a sale of the system to one or more third parties. A potential sale process is expected to entail preliminary expressions of interest, due diligence review and formal offers by third parties; evaluation by management and its advisors; and negotiations among Dimensions, one or more third parties, and other constituents of the healthcare system. Management tentatively expects to receive one or more formal offers by August 1, with evaluations and negotiations extending through the remainder of 2002.

Management presently cannot project what accommodation of outstanding indebtedness might be proposed in connection with a potential sale.

The potential sale is subject to numerous contingencies, including third party purchaser interest; contractual, regulatory and other legal constraints; support from various constituents of the system; and approval by Dimensions' Board. There is no assurance as to whether, when or in what form the potential sale might be consummated.

Consultant. Dimensions' engagement of Cap Gemini Ernst & Young (to assist in the identification and implementation of improvements in the areas of cash collection, clinical documentation, utilization management and supply chain efficiency) terminate July 31, 2002.

Progress in identifying and implementing the initiatives is summarized on the attached "Progress Towards Goal" and "Implementation Progress - Step 10-Actual Results Realized," each as of March, 2002.

Further information may be obtained from Mr. Noel A. Cervino, Senior Vice President and Chief Financial Officer, Dimensions Health Corporation, Executive Office - Suite 4000, 3001 Hospital Drive, Cheverly, MD 20785; Telephone (301) 583-4000.

DIMENSIONS HEALTH CORPORATION

/ Signed /

Noel A. Cervino, Senior Vice President & CFO